NISA

Nordic SAF – leadership – "wrap up in short"

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Key notes

- Boing and Airbus are already in the SAF business
- Several airlines are testing and have keen interest in SAF
- Several airports have started, ready for more
- Supply chains are developed
- Norway drop in has been decided, 1% to be scaled up

- HTL and crude oil to further upgrading and CO₂ to E-fuels
- Preem are in the transition and in collaboration with SAS for SAF
- Swestep pyrolysis of waste streams
- NESTE HEFA 4 plants – 2 in Finland – 2,7 Mt/y – part for SAF and scaling up, Collaboration with Air BP, 12 airport in N+S
- Topsoe working with oils, fat and others to SAF – isomerization and hydrogenation

- Catalytic hydropyrolysis in one step – wood to fuel – 60% energy recovery
- Thermal gasification of biomass with no O₂ in the syngas, to fuel + E-fuels by more H₂
- Perspectives for E-fuels by CO₂ + H₂, SOEC + plasma
- Organic microbial lipids by sugars and acids to fuels, lignin to chemicals, syngas to ethanol etc.
- Biobutanol from wastes + H₂ + acids = AtJ-SPK
- CAD to optimize process design, cope with mill. of data

Today`s Highlights

How to be producers - not only consumers in the Nordic countries

- We have a lot of sustainable resources first of all forests lignocellulose
- We have a lot of wastes and waste streams including straw
- We have and will increase the amounts of Green electricity to make hydrogen
- We have companies already in the business
- We have competencies to develop new processes and production facilities
- We have initiatives in some of the Nordic countries but **not in all**

What we need

- About 270 million liters of SAF in 2050 for a blend-in ratio of 50%
- About 170 million liters of SAF in 2030 for a blend-in ratio of 30%
- Political awareness and initiatives in <u>all</u> the Nordic Countries and further coordination of activities – focus on the needs for aviation as well as for maritime – not only road transport
- Funding of R&D, pilot- and demonstration plants as well as incentives for "the front end" production in commercial scale
- All in the business to speed up and work together for Nordic Solutions



What we do **not** need

 No Taxation on aviation – but incentives to the development and blend in of SAF

"Not whip but carrots"



Let's go for it: We need to fly and to fly green.

Lets us be the producers not only consumers in the future

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