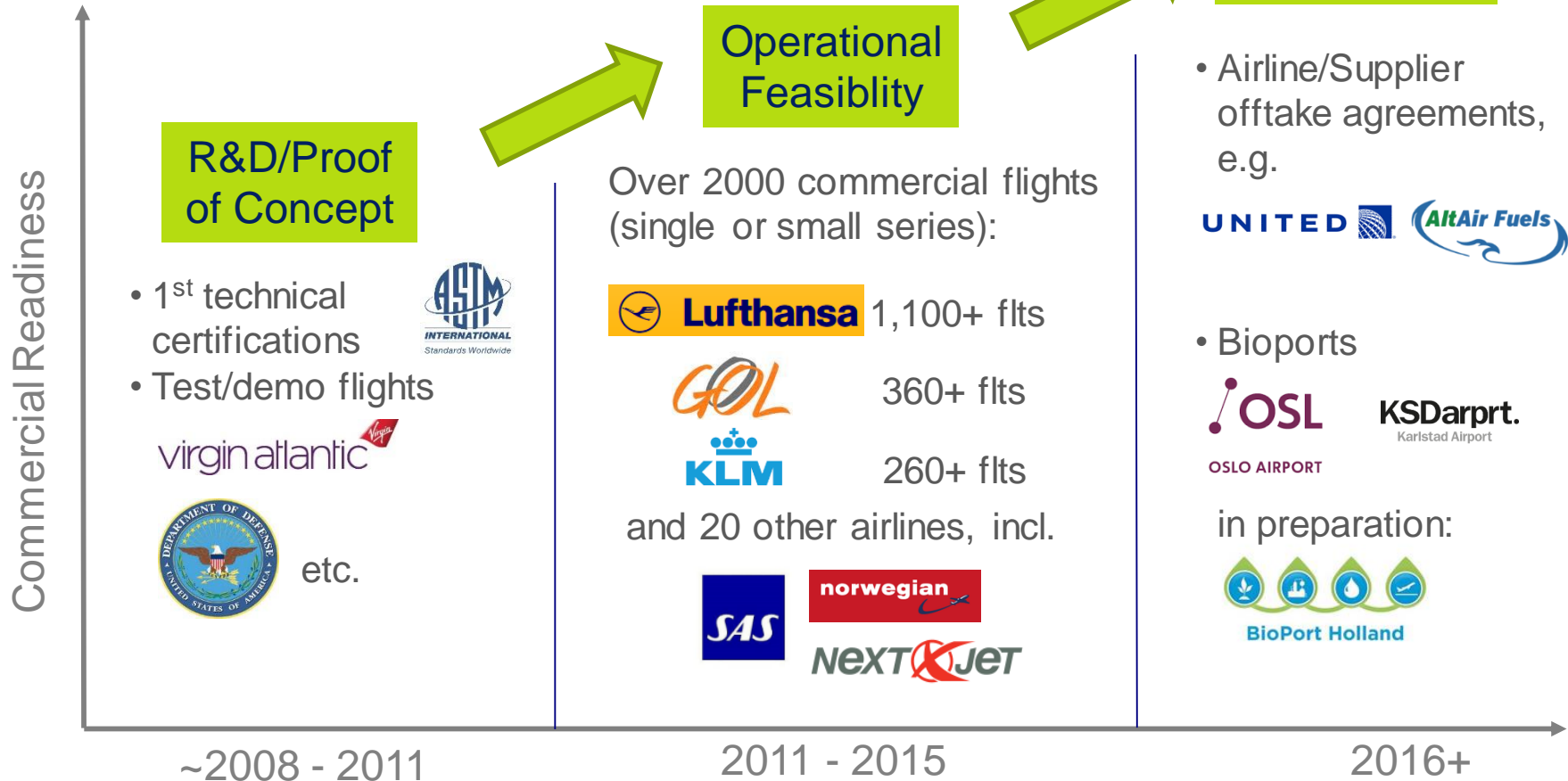


Airlines supporting sustainable jet fuel commercialisation



Sustainable jet fuels – Airline perspectives

- Airlines support sustainable jet fuels as a major instrument to meeting aviation's long-term emissions reduction goals
- Since early 2016, continuous supply starting:
 - airline/supplier offtake agreements (mostly US)
 - bioports (e.g. OSL)
- Today's barriers are economic rather than technical
- Sustainability is key requirement for most aviation customers
- Positive political and legislative framework needed
 - Offtake agreements can be at competitive price with right support
 - De-risk investments, encourage production
 - Effective in US
 - Opportunity with changes in EU directives (RED / FQD) → include sustainable aviation fuel into national transpositions