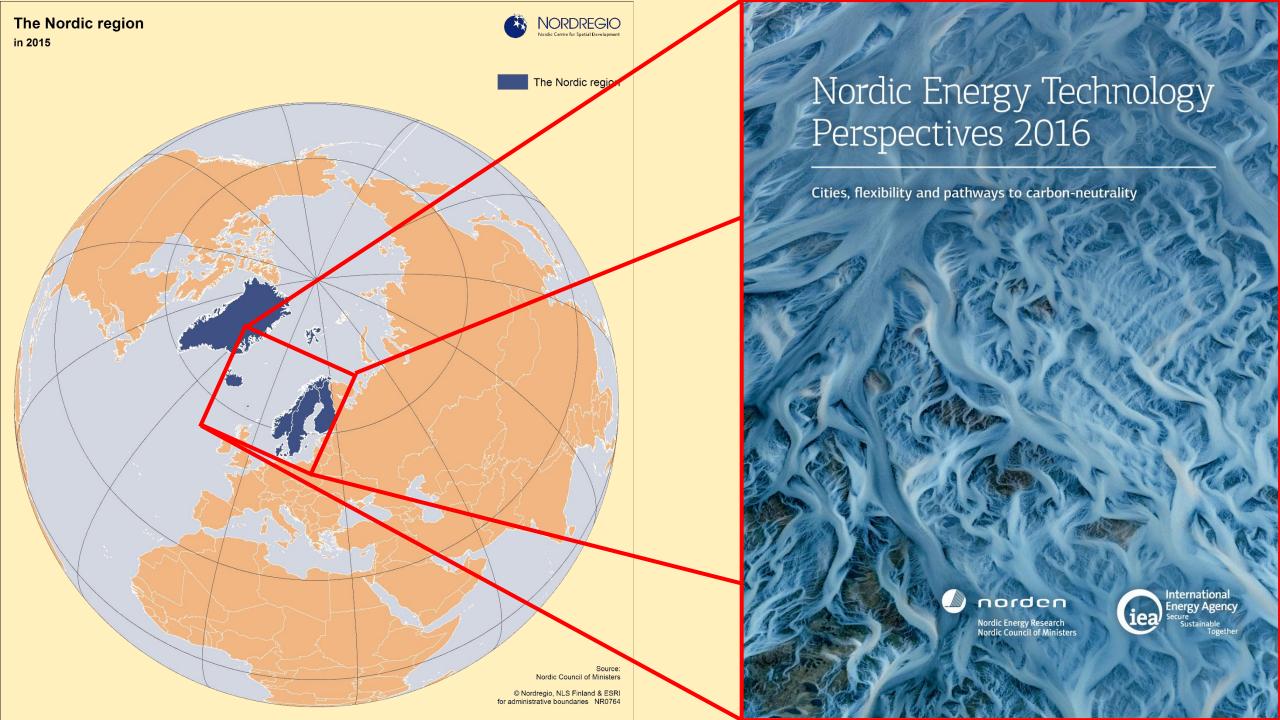
# Energy decarbonisation in the Baltic States





We analyse, evaluate and fund research on the Nordic energy system





# Baltic Energy Technology Scenarios



#### Where in the process is the BENTE-project?

- Research questions
   Final draft
- Scenarios Final draft
- Input data
   Final draft
- Modelling
   Draft results
- Public data set
   Skeleton draft
- Final report Skeleton draft
- Dissemination Dec / Jan / Feb



#### General framework

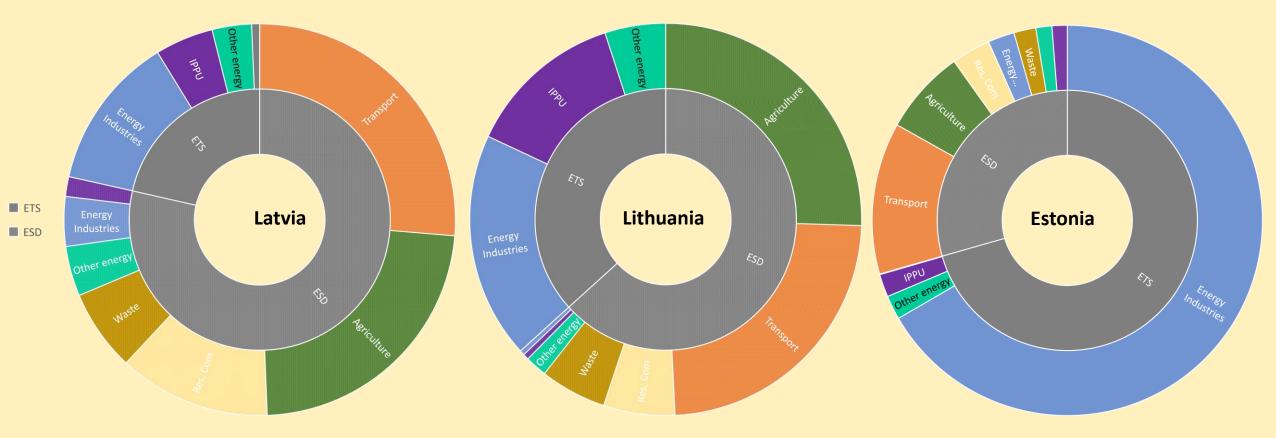
#### Models

- TIMES-VTT: All energy consumption, Kyoto GHGs excl. LULUCF
- Balmorel: Power & heat production

| Coverage compared to other studies:             |       |                               |             |
|---|-------|-------------------------------|-------------|
| GHG   | BENTE | EU<br>commission<br>modelling | IEA<br>ETPs |
| CO <sub>2</sub> from energy (domestic)          | X     | X                             | X           |
| CO <sub>2</sub> from international transport    | X     | <del>-</del>                  | X           |
| CH <sub>4</sub> , N <sub>2</sub> O, F-gases     | X     | X                             | -           |
| LULUCF (Land use, land-use change and forestry) | -     | X                             | -           |



# Baltic GHG emissions (2013-2015)



<sup>\*</sup> IPPU = Industrial Processes and Product Use

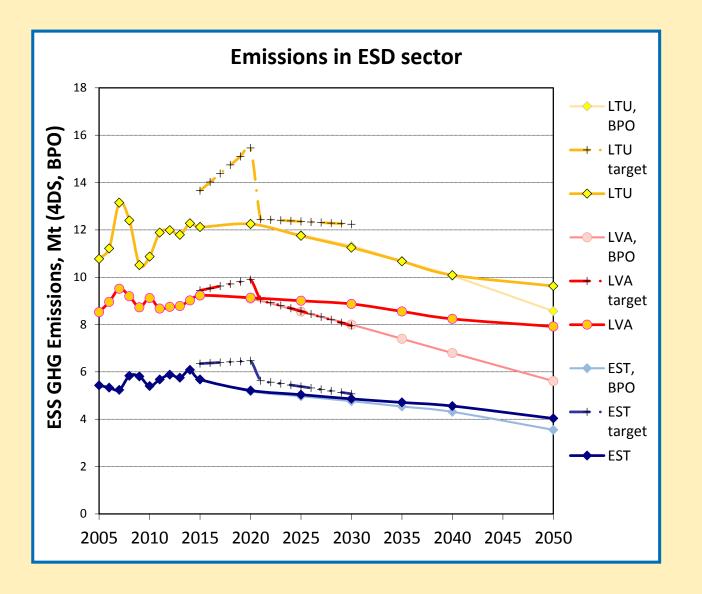


# ESD-targets



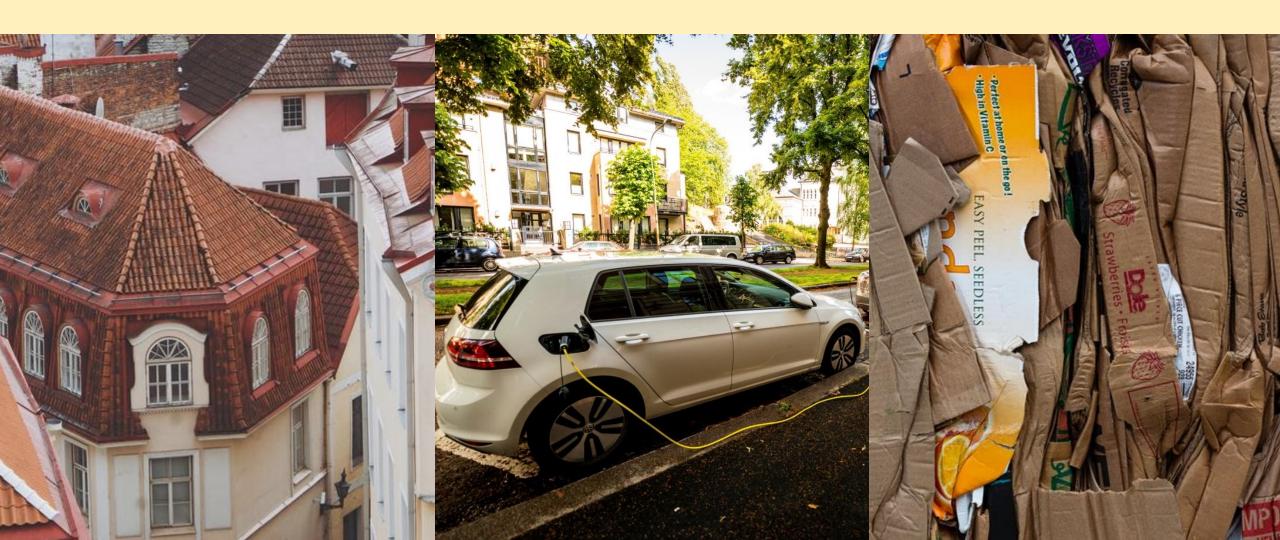
# EU ESD emissions in scenarios

- ESD target requires actions from Latvia
- Likely no additional measures needed in Estonia or Lithuania





#### Actions to reduce ESD emissions

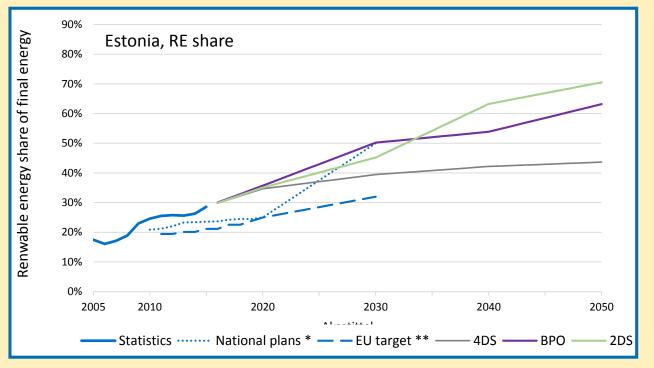


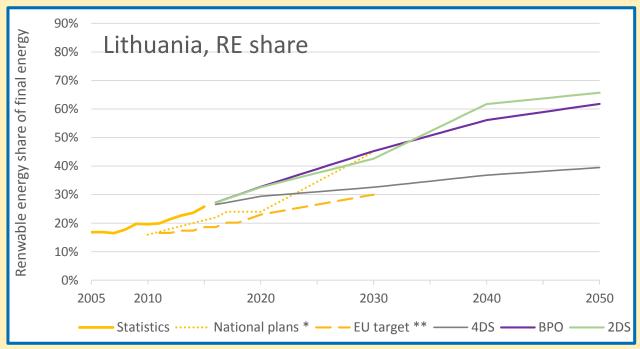
# RE-targets



# Renewable energy shares in scenarios

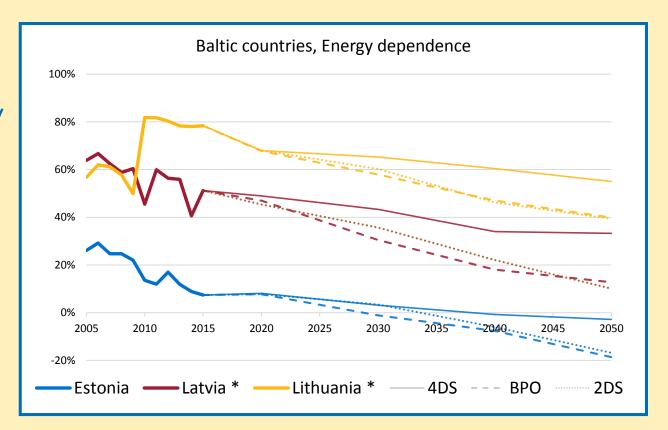
- Estonia and Lithuania estimated to need to increase the RE share at 2030
- This would take both countries on modelled 2 degree pathway from renewable energy perspective
- Still working on Latvian RE share





#### Improving energy dependency

- Most measures used to reduce emissions and increase RE share will improve also the energy dependency
  - Most notable exception is decreasing the use of shale oil
  - Lithuania's target of 75% domestic electricity production achieved only in BPO





# Energy efficiencytargets



# Preliminary conclusions



## The Baltic States...

Are on a feasible path to the 2030 EU targets – But some policy needed



## The Baltic States...

Are in need of stronger policies on renewable energy to reach the Baltic RE 2030 targets



#### The Baltic States...

Needs to decarbonize electricity supply and electrify other sectors to stay on a 2-degree pathway



# Pre/iminamber Remember results

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See more at Nordicenergy.org

