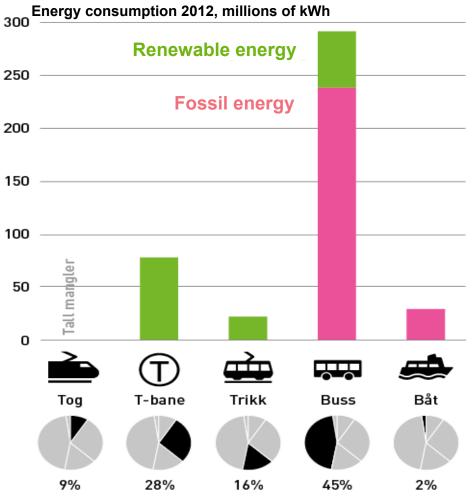






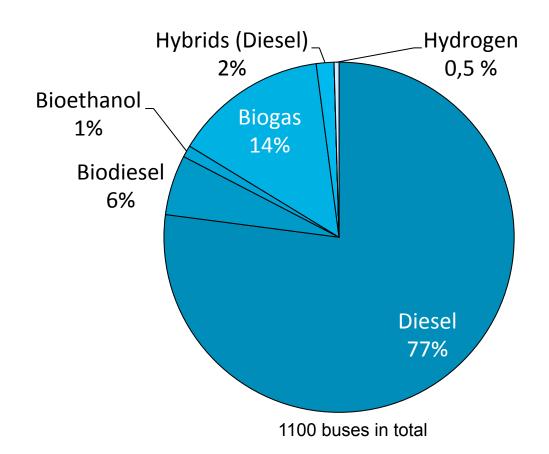
2

All public transport is to run on only renewable energy in 2020



Buses and ferries run on fossil fuel

Fuels – as share of bus fleet in 2015



Clean Hydrogen in European Cities (CHIC)

5 Fuel Cell Buses (Van Hool)

- 35 kg H₂ per bus ~ 300 km
- Fuel cell + battery
- Zero emissions

H2 station (Air Liquide)

- Electrolyses + green electricity
- Production: 250 kg H₂/day
- Refuels a bus in 10 min













Fossil Free 2020

Renewable energy:

- ✓ Electricity with renewable energy certificates
- ✓ Biofuels that comply with the sustainability criteria of the Renewable Energy Directive: 50-60% CO₂-e reduction

Technology alternatives:

Internal combustion engine with biofuels	BiodieselBiogasBioethanol
Hybrid bus – combination of electric and combustion	 Biofuels + electric Rechargeable electric + biofuel (= plug-in)
Electric	 Battery – recharge overnight Battery - opportunity recharging Fuel cell with hydrogen

Ruter#

Fossil Free 2020 strategy developement

Mapping of relevant solutions

Market dialogue, market survey, desktop research, interviews pilot projects

Which solutions are suitable?

Compared to operational set-up, line and route structure

What is preferred?

Level of ambition, risk, cost



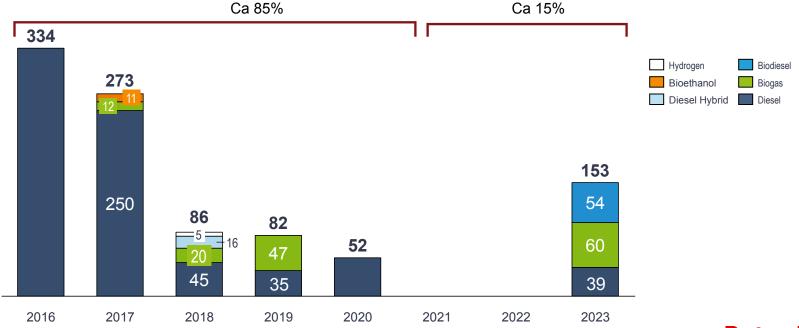




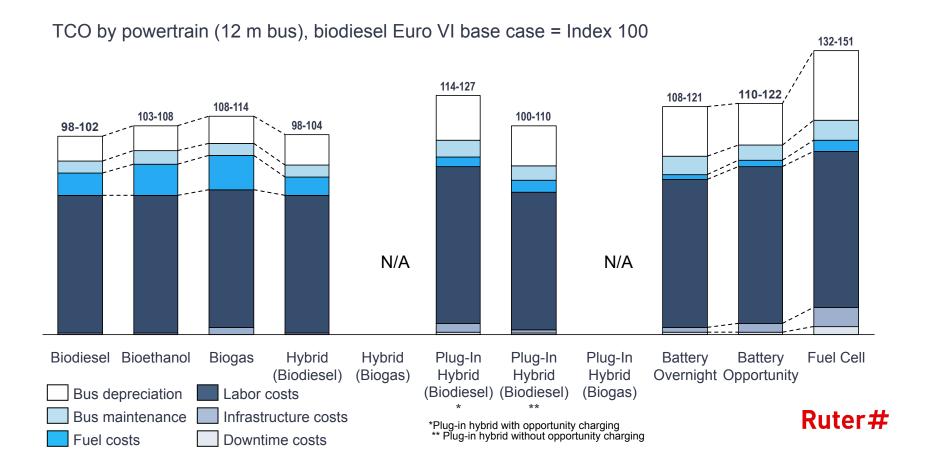
Ruter#

85%¹⁾ of buses have contracts which can be terminated before 2021, 60% if full prolongation

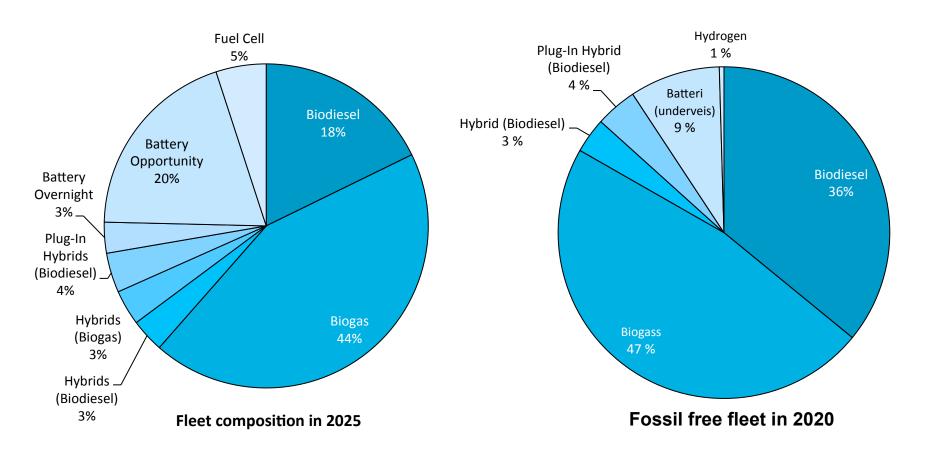
No. of buses changed each year if minimum contract duration is used only



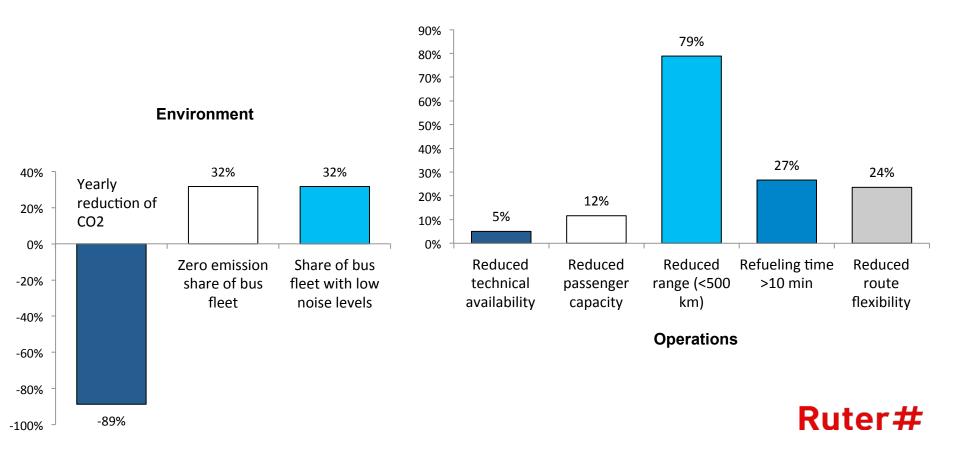
Cost: Total cost of ownership per powertrain 2020



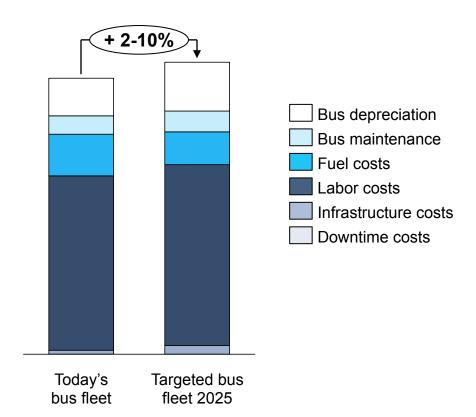
Strategic target for bus fleet in 2025



Results of 2025 bus fleet

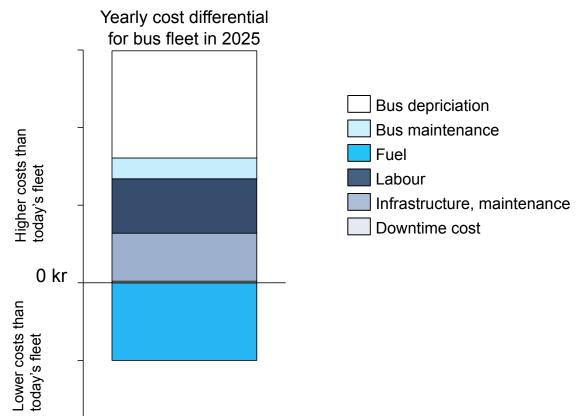


TCO bus fleet in 2025

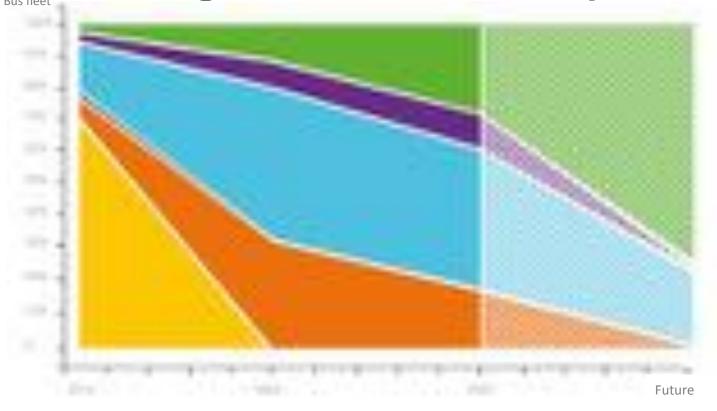




Higher costs for bus, infrastructure and labour - lower for fuels



Ruter's targeted bus fleet development



Bioethanol

Biogas

Biodiesel

Diesel

Electric (battery

and hydrogen)



Key learnings

Bus technology and operations

- There are a number of bus options available that can meet the needs Ruter
- Time of expected commercial readiness of bus models is important
- It is possible to have a considerable number of battery electric (including hybrids) buses around 2020, primarily inner city

- Electrification is part of the longterm solution, but not the only solution
- Charging system and infrastructure more uncertain than the bus technology



Key learnings

Recharging and infrastructure

- Opportunity recharging seems most efficient solution today
- Charging Solution: Tendency towards conductive with pantograph
- Infrastructure recharging: Lacking standards and unknown life expectancy are main challenges
- Business model for ownership and operations of charging infrastructure not mature

Implementation

- Step-by-step roll-out
- No need for bus technology test but for systems test
- Need for Ruter to decide on technology solutions on a high level, until standards are in place or more mature solutions





Need for co-operation

 To reduce risk and costs for public transport

 Enhanced collaboration on testing and data sharing

 Ruter's report available at www.ruter.no

